

# Gift of Securities

## HOW TO MAKE YOUR DONATION

To donate a gift of securities to Muskoka Woods Youth Foundation please follow the following steps:

1. Fill out the second page of this document and forward a copy to the completed transfer form to your broker/investment advisor
2. Please inform Mark Groves at the Foundation once the transfer has been completed, so that we are able to issue the appropriate tax receipt.
3. Please note the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Foundation in accordance with Revenue Canada Regulations.

## COMPARING A CASH DONATION TO A GIFT OF STOCK

	<b>Sell securities and donate the after-tax proceeds</b>	<b>Donate securities through Muskoka Woods Youth Foundation</b>
<b>Original Cost of Securities</b>	\$1,000	\$1,000
<b>Current Market Value</b>	\$5,000	\$5,000
<b>Capital Gain</b>	\$4,000	\$4,000
<b>Tax on Capital Gains</b>	\$920	\$0
<b>Donation Amount after-tax</b>	\$4,080	\$5,000
<b>Your Charitable Tax Credit</b>	\$1,876.80	\$2,300

## CHARITABLE REGISTRATION NUMBER

5894 9514 RR0001

## CONTACT INFORMATION

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**Disclaimer:** Muskoka Woods Youth Foundation will provide information and assistance to you on this and other ways you can support our work. We recommend that you discuss your plans with a lawyer and/or financial advisor before proceeding with a legacy gift.

